ALTURA ENERGY

TSXV: ALTU | **OTCQB:** ALTUF | **FRA:** Y020

September 2026

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Forward-looking statements are based on management's reasonable estimates, expectations, analyses and opinions at the date the information is provided, and is based on a number of assumptions and subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information. Assumptions upon which such forward-looking information are based include, without limitation, the state of the helium market; that no significant event will occur outside the ordinary course of business of the Company; legislative and regulatory environment; costs of development and exploration work; anticipated results of exploration activities; and the ability to obtain financing on reasonable terms.

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This Presentation contains certain non-IFRS measures, such as EBITDA. The Company believes that these measures, in addition to conventional measures prepared in accordance with International Financial Reporting Standards ("IFRS"), provide reads an improved ability to evaluate the underlying performance of the Company. The non-IFRS measures are intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS. These measures do not have any standardized meaning prescribed under IFRS, and, therefore, may not be comparable to other issuers.

ALTURA ENERGY

Execution Team

A Lifetime of Experience

Ashley Lastinger – CEO & Director

- 18+ years experience as a Petroleum Engineer at global corporations such as Chevron, Apache and SM Energy
- In 2017, joined Atalaya Resources as the Senior Engineering and Operations Manager ahead of the company's successful exit in 2023

Management

Aaron Triplett - CFO

Chartered Professional Accountant (CPA, CA) with 15+ years of experience

Board of Directors

Rob Johnston - Chairman

Former EVP at Apache and Founder / Owner of Atalaya Resources – successful exit in 2023

Ian Telfer - Director

Former Chairman of Goldcorp up to the merger with Newmont Mining in 2019

Helium Market Overview

Critical to Science & Technology

Rarely found in recoverable quantities
Multiple scientific applications
Cannot be synthesized
No substitutes

US$4.2B

The global helium market size was estimated to be US$4.2B in 2025 and is forecasted to reach around US$7.5B by 2034[1]

2
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Helium
4.003

Uses

- Semiconductors
- Fiber-Optics
- Modular Helium Reactors
- MRI Scanners
- Cryogenics
- Leak Detection
- Spacecrafts
- Hard-Drives

1. Precedence Research "Helium Market Size, Share and Trends 2025 to 2034"

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Market Opportunity

Supply and Demand Imbalance

Global Supply

~30% of global helium supply trade disrupted due to Ras Laffan damage, Russian export controls and privatization of the US helium Reserve[1]

Global Demand

Helium demand expected to double by 2035[2] Critical to technology & science, helium is used for semiconductors, fiber optics, MRI scanners and more.

Price Increases

Helium spot prices have surged from ~$330/Mcf pre-supply disruptions[3] to ~$600–900/Mcf[4], with potential to further increase if disruptions are ongoing.

1. Schwab Network "U.S. Unable to Offset Global Helium Shortfall After Russia Imposes Export Controls"
2. Reuters "Helium demand to double by 2035, tracking chip production boom, report says"
3. USGS Publications Warehouse "Helium and Rare Gases"
4. Discovery Alert "Global Helium Supply Shock Exposes Critical Market Vulnerabilities"

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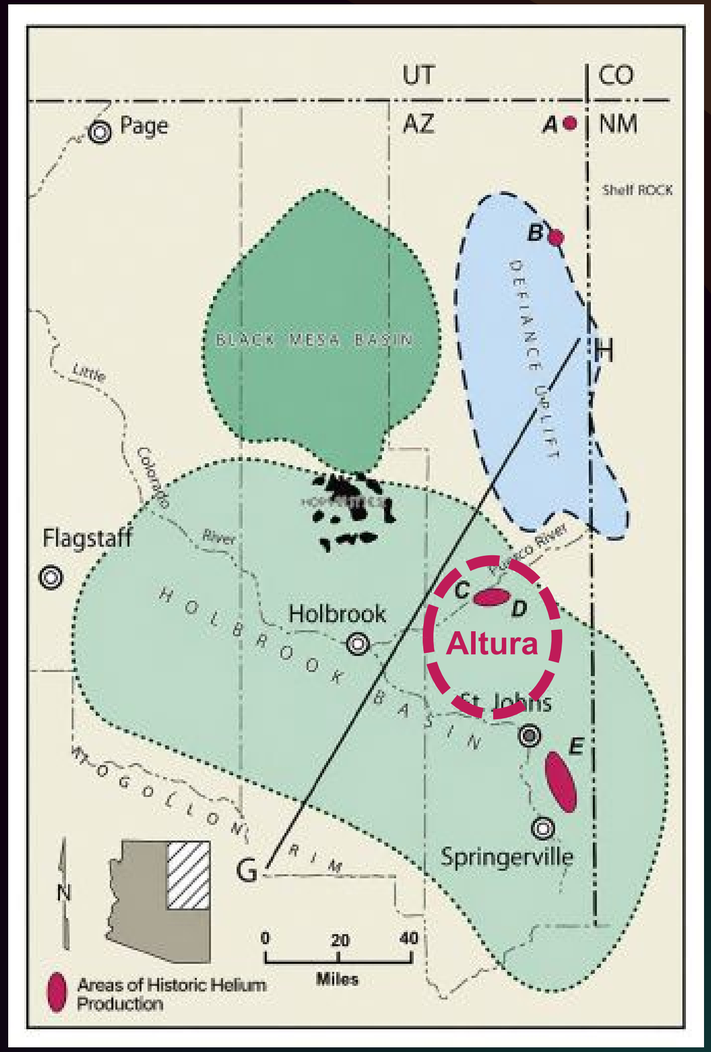
Asset Overview

Pinta South Helium Field (PSHF)

At a Glance

- **Acreage:** 13,874 acres
- **High Helium Concentration:** 5-8% green helium[1]
- **Multiple Opportunities:**
  - Existing well production in Saddle Horse Draw and Navajo Springs
  - New well drilling program in Navajo Springs
  - Seismic opportunity for deep play in Puerco Ridge
- **Processing:** Contract with onsite processing facility

Holbrook Basin, Northeast Arizona



Source: Granite Point Research

1. MD&A for the period ending March 31, 2023

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Navajo Springs

Helium Production & New Well Drilling

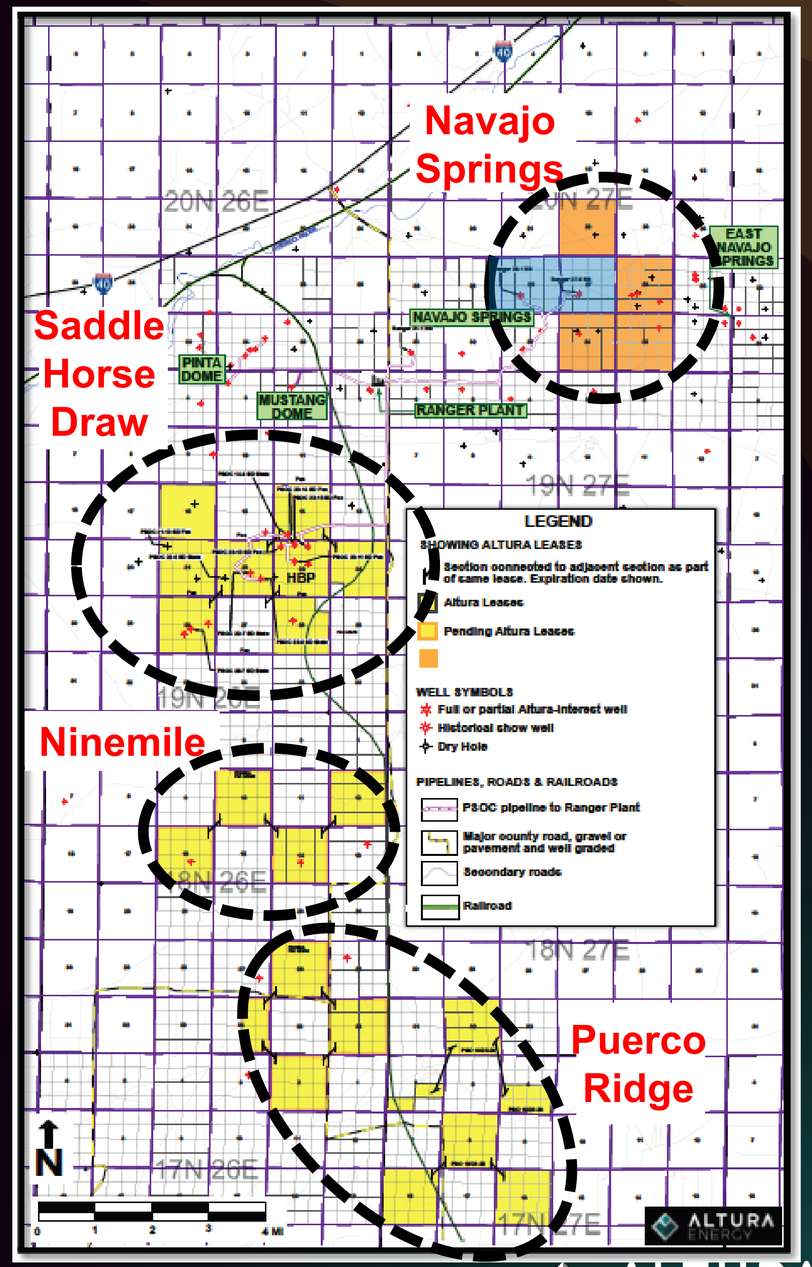
Current Production:

- Current Non-Operated interest in 2 wells at 20% WI with 7-8% Helium content[1]
- The 2 wells have produced $11M+ in Helium sales since 2021

New Well Drilling Program:

- Successful Farm-In of 4 sections surrounding non-operated wells for 100% WI
- Currently securing Surface Use Agreement for 6 initial wells within the Farm-In acreage
- Recent offset demonstrated Helium production from the Shinarump and Coconino formations in Navajo Springs

Altura Current Acreage Map



1. Based on actual production from the Company's interest in the Navajo Springs property.

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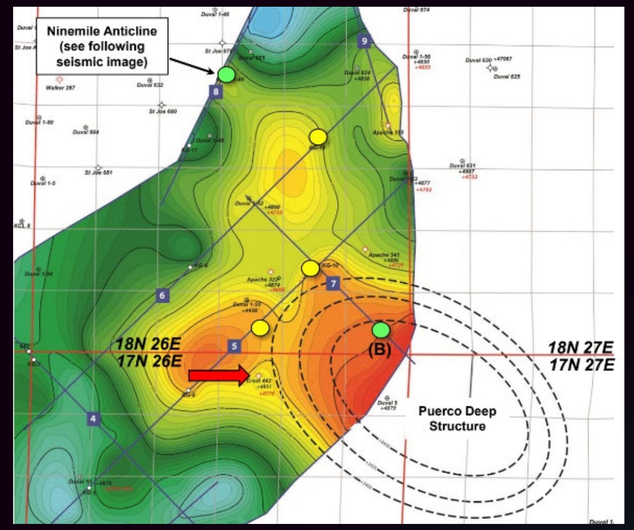
Puerco Ridge

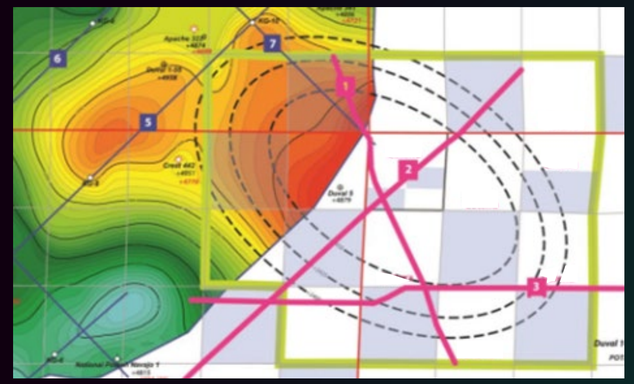
High Impact Exploration Upside

- 2D seismic & well control indicate a climbing structural nose to the southeast[1,2]
- Existing well control suggests structural closure at the basement[2]
- Altura plans to confirm with additional fully funded 2D seismic
- Confirmation of closure would result in ≈5,000-acre exploration opportunity in three stacked reservoirs

Puerco Ridge Basement Structure[3]



Proposed Seismic Lines



1. American West Potash 43-101 published in 2009
2. Well control conducted by Duvall Potash, Apache Corp., and Crest
3. Map generated by Kurt Constenius in 2015 utilizing information from 2-D seismic and well control

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SECTION 05

Key Milestones

2026– Q2-2027 Development Timeline

Q2 2026

SHD

Completion of 8-mile pipeline

Q3 2026

SHD

Completion of workover program – wells online

Q4 2026

NS

Acquire Surface Use Agreement

PR

Acquire seismic option and perform archaeological surveys

Q1 2027

NS

Permit and drill wells

PR

Perform 2D seismic surveys and evaluate results

OTHER

Evaluate acquisition of competitors and processing assets

Q2 2027

NS

Expand Drilling Program

PR

Permit and drill exploratory wells

OTHER

Execute on acquisitions if beneficial and begin evaluation of new lands

- Saddle Horse Draw
- Puerco Ridge
- Navajo Springs
- Expansionary Activity

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Cap Table

Structure

Basic	Shares
Basic Shares Outstanding	74,446,613

Dilutive Securities	Exercise Price	Outstanding
2023 Options & Warrants	$10.00 - $20.00	1,487,000
Compensation Options & Warrants	$0.10 - $0.30	16,733,445
Warrants*	$0.25	49,560,977
Dilutive Securities		67,781,422
Fully Diluted Shares Outstanding		**142,228,035**

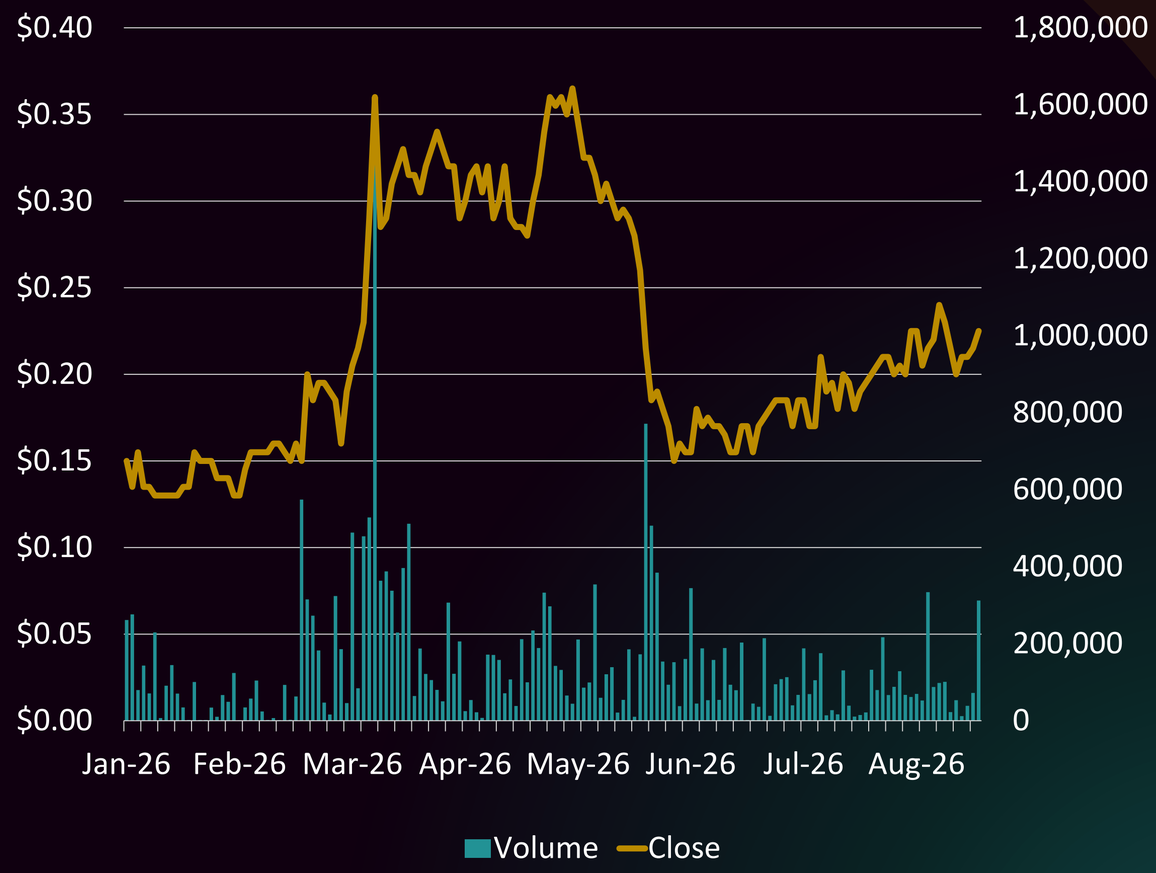
*Warrant Breakdown

Warrants	Ex. Price	Accelerator	Potential Proceeds
49.6M	$0.25	$0.75	$12.4M

July 18, 2026 – Altura Announces $3M Strategic Investment

- Altura has agreed to sell 18,541,400 units at $0.1618 per unit to a Southeast Asian conglomerate accounting for proforma ownership of 19.95% of the Company
- Each unit consists of one common share at $0.1618 and one full warrant exercisable for 3 years at $0.25 with an accelerator at $1.00
- Transaction is pending close

YTD-Stock Chart



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Investment Highlights

A Helium Producer with Low-Risk Development and High Impact Upside

HELIUM PRODUCTION	Ownership in operated and non-operated producing wells
LOW RISK DEVELOPMENT	New drilling opportunities offsetting existing helium production
HIGH IMPACT UPSIDE	100% working interest in Navajo Springs and Puerco Ridge
MANAGEMENT	Deep operational knowledge in the oil and gas industry
MARKET ENVIRONMENT	Helium supply severely disrupted due to Middle East conflicts
ATTRACTIVE VALUATION	~$17M M/C, ~$1.2M Cash, funded for production growth

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Contact Us

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