AMERICAN PACIFIC
MINING CORP

America Focused

GOLD | SILVER | COPPER

Advancing High-Grade US Copper and Gold Projects Backed by more than $20M in Equities

CSE : USGD | OTCQX : USGDF

September 2026 Investor Presentation

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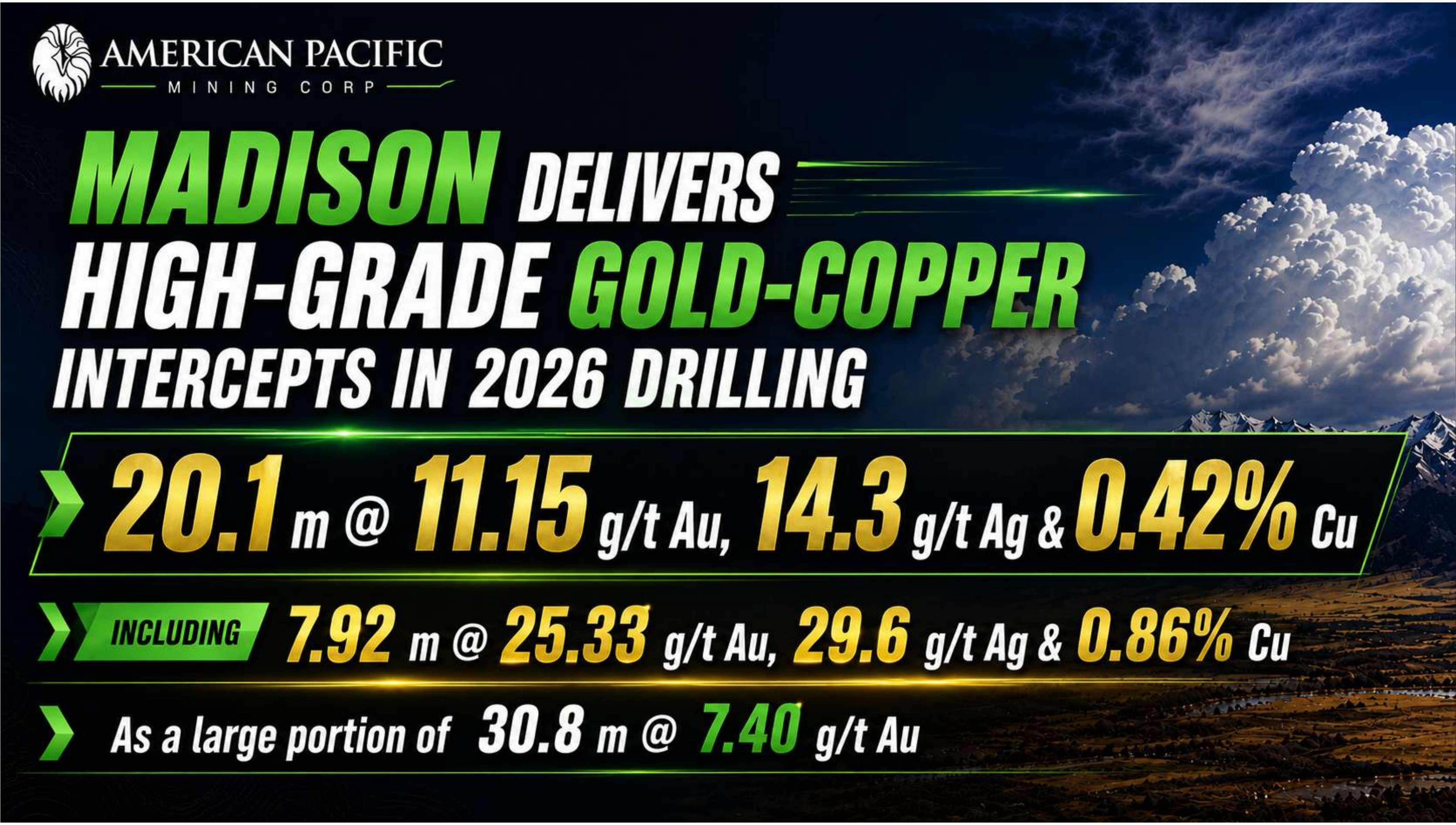
Qualified Person: Scientific and technical information in this presentation have been reviewed and approved by the qualified person, Eric Saderholm, P.Geo., a director of the Company, and a qualified person pursuant to National Instrument 43-101.

Data Verification: The data presented in this presentation has been verified to ensure it was generated using proper procedures, accurately transcribed from the original sources, and is suitable for use in the disclosure. Verification was performed by Eric Saderholm, P.Geo., Managing Director of Exploration, and included review of original records, methodology compliance, and data accuracy checks.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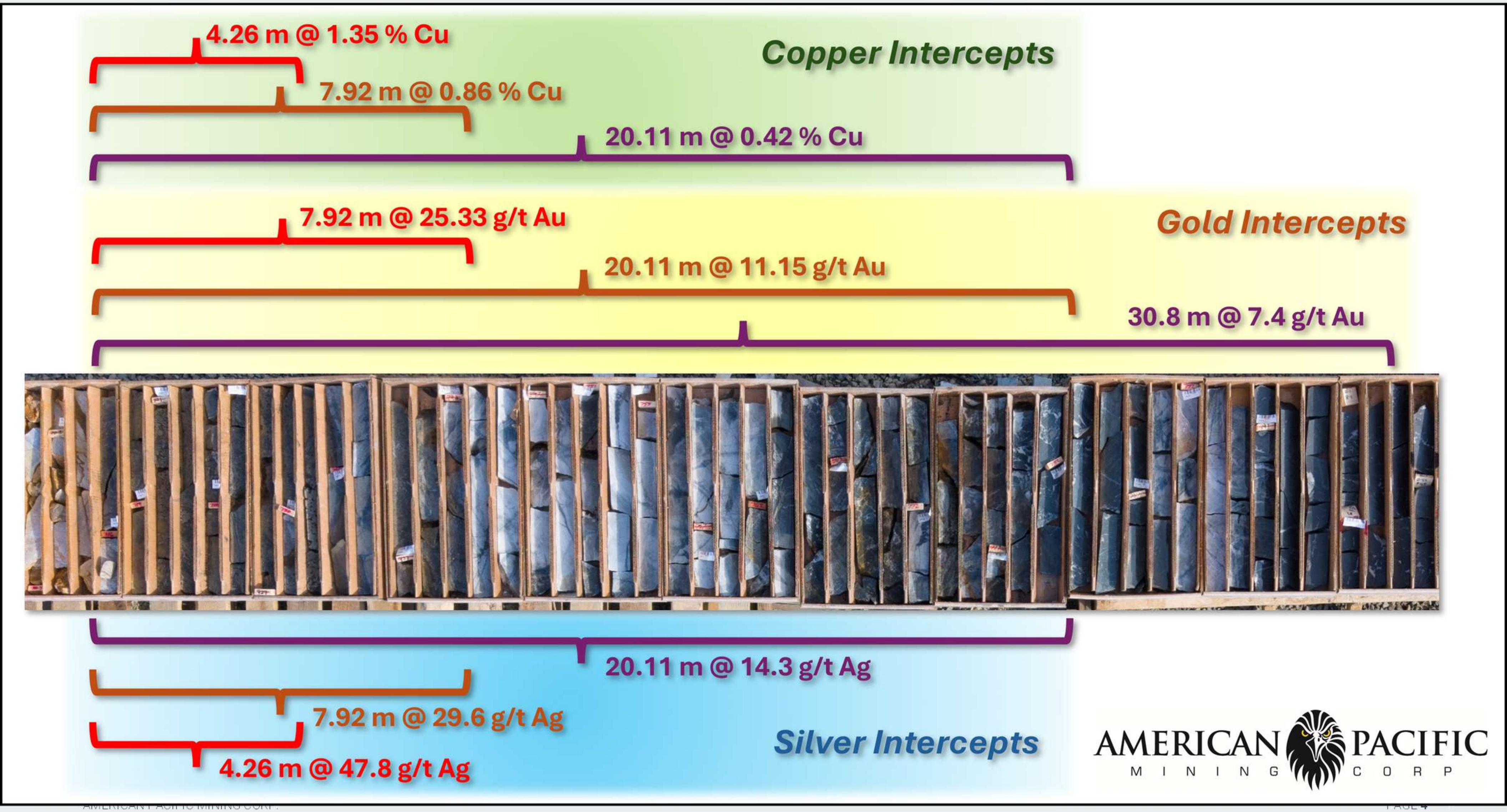
MADISON DELIVERS
HIGH-GRADE GOLD-COPPER
INTERCEPTS IN 2026 DRILLING
20.1 m @ 11.15 g/t Au, 14.3 g/t Ag & 0.42% Cu
INCLUDING 7.92 m @ 25.33 g/t Au, 29.6 g/t Ag & 0.86% Cu
As a large portion of 30.8 m @ 7.40 g/t Au



4.26 m @ 1.35 % Cu
Copper Intercepts
7.92 m @ 0.86 % Cu
20.11 m @ 0.42 % Cu
7.92 m @ 25.33 g/t Au
Gold Intercepts
20.11 m @ 11.15 g/t Au
30.8 m @ 7.4 g/t Au
20.11 m @ 14.3 g/t Ag
7.92 m @ 29.6 g/t Ag
Silver Intercepts
4.26 m @ 47.8 g/t Ag
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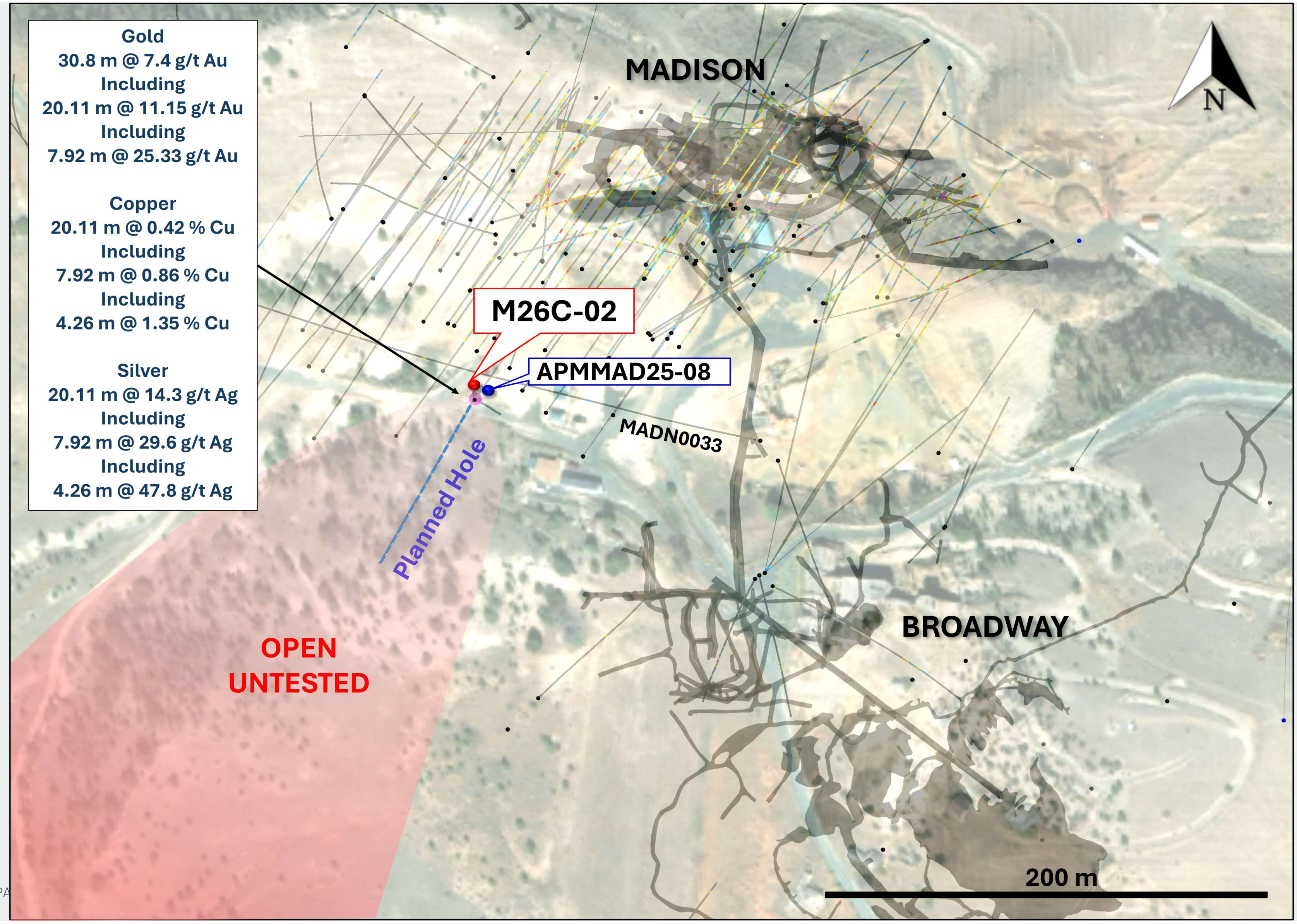
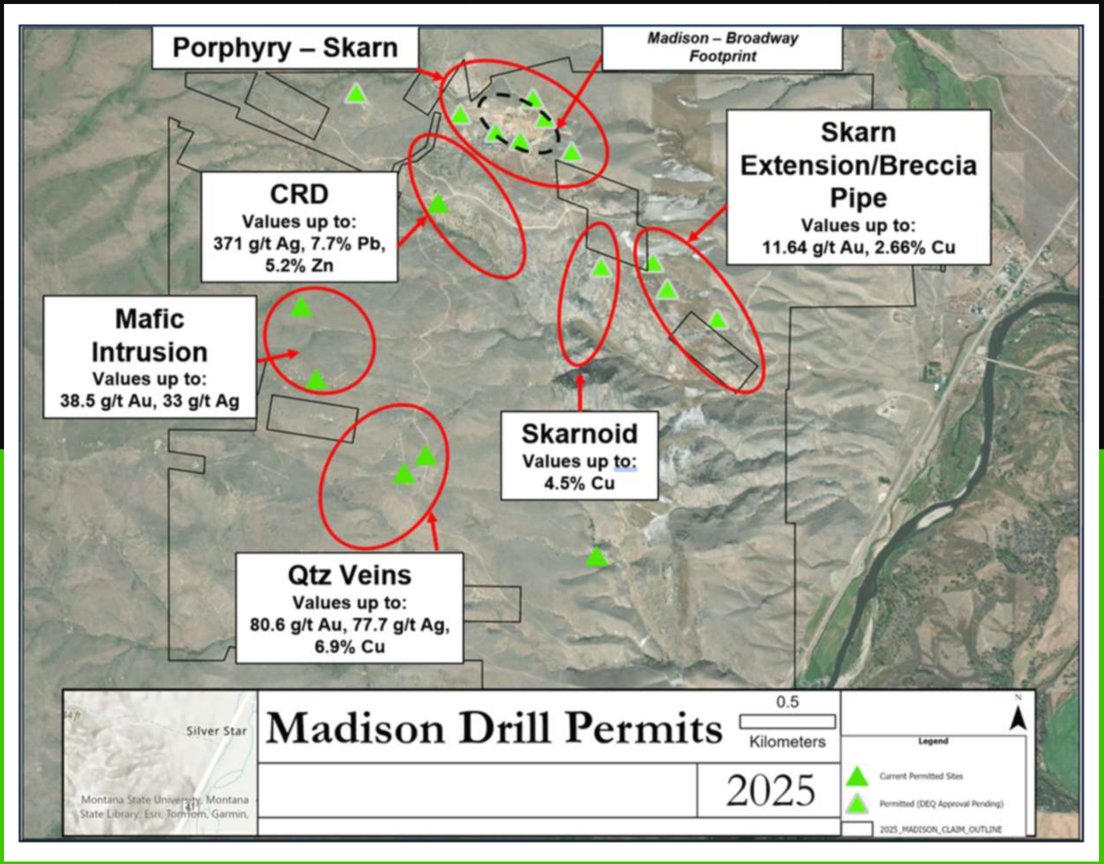

Gold
30.8 m @ 7.4 g/t Au
Including
20.11 m @ 11.15 g/t Au
Including
7.92 m @ 25.33 g/t Au
Copper
20.11 m @ 0.42 % Cu
Including
7.92 m @ 0.86 % Cu
Including
4.26 m @ 1.35 % Cu
Silver
20.11 m @ 14.3 g/t Ag
Including
7.92 m @ 29.6 g/t Ag
Including
4.26 m @ 47.8 g/t Ag
MADISON
N
M26C-02
APMMAD25-08
MADN0033
Planned Hole
OPEN
UNTESTED
BROADWAY
200 m

Madison Targets

The most informed drill targets to date

District-scale 4 km x 2 km mineralized exploration footprint encompasses the most informed targets to date backed by robust data sets with strong coincident indicators.



**See news release titled "American Pacific Mining Receives Drill Permit Approval for the Madison Copper-Gold Project and Prepares to Test High-Priority Porphyry and Skarn Targets" (October 1, 2025).*

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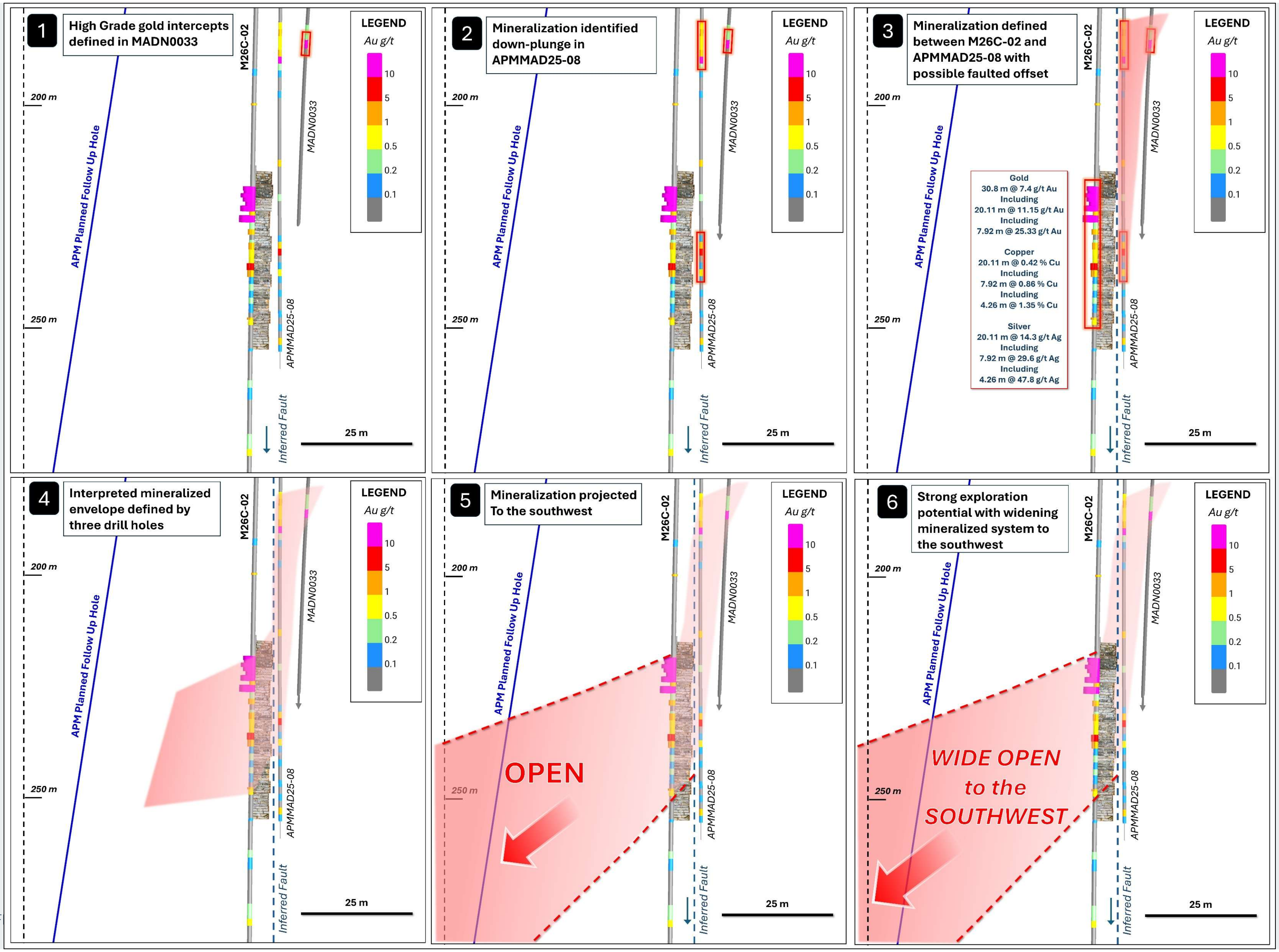
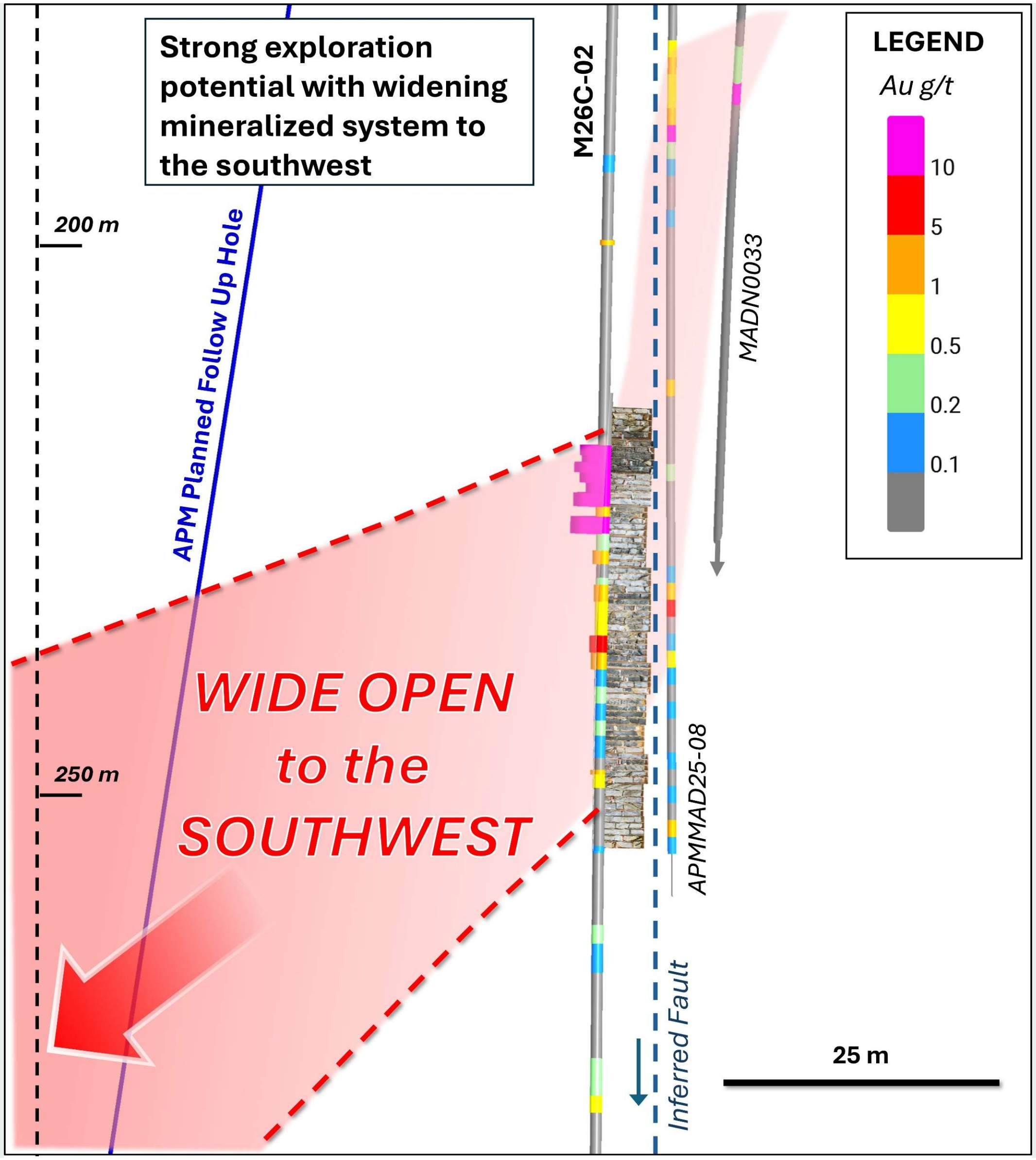
M26C-02 BEGINS A CONNECTION OF MINERALIZED BODY GOING SOUTH WEST FOR THE FIRST TIME.

In the shape of an inverted triangle – getting wider and fatter into an area with no drilling whatsoever.

- In 2022, previous operator Kennecott Exploration Company ("Kennecott"), a division of Rio Tinto Group, intersected **146 g/t Au and 0.98% Cu over 0.48 m** in hole MADN0033
- American Pacific's 2025 drill program returned an intersection **10.2 g/t Au over 7.6 m** in hole APMMAD25-08


1
High Grade gold intercepts defined in MADN0033
2
Mineralization identified down-plunge in APMMAD25-08
3
Mineralization defined between M26C-02 and APMMAD25-08 with possible faulted offset
Gold
30.8 m @ 7.4 g/t Au
Including
20.11 m @ 11.15 g/t Au
Including
7.92 m @ 25.33 g/t Au
Copper
20.11 m @ 0.42 % Cu
Including
7.92 m @ 0.86 % Cu
Including
4.26 m @ 1.35 % Cu
Silver
20.11 m @ 14.3 g/t Ag
Including
7.92 m @ 29.6 g/t Ag
Including
4.26 m @ 47.8 g/t Ag
4
Interpreted mineralized envelope defined by three drill holes
5
Mineralization projected To the southwest
OPEN
6
Strong exploration potential with widening mineralized system to the southwest
WIDE OPEN to the SOUTHWEST
LEGEND
Au g/t
10
5
1
0.5
0.2
0.1
M26C-02
MADN0033
APMMAD25-08
APM Planned Follow Up Hole
Inferred Fault
200 m
250 m
25 m


Strong exploration potential with widening mineralized system to the southwest
200 m
250 m
APM Planned Follow Up Hole
M26C-02
MADN0033
APMMAD25-08
Inferred Fault
WIDE OPEN
to the
SOUTHWEST
LEGEND
Au g/t
10
5
1
0.5
0.2
0.1
25 m

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CATALYSTS:

- In the midst of largest drill program ever, 15,000 meters.
- Drilling both skarn and porphyry targets.
- Presently drilling hole #7.
- Fully funded.

ABOUT AMERICAN PACIFIC MINING

Share Capital Structure

Ticker	**CSE:USGD** **OTCQX:USGDF**
Common Shares	264,687,956
Options	11,295,546
Warrants	41,002,970
Fully Diluted	316,986,472
Key Shareholders	Michael Gentile - 8%

~$9 M+

in cash and cash in escrow

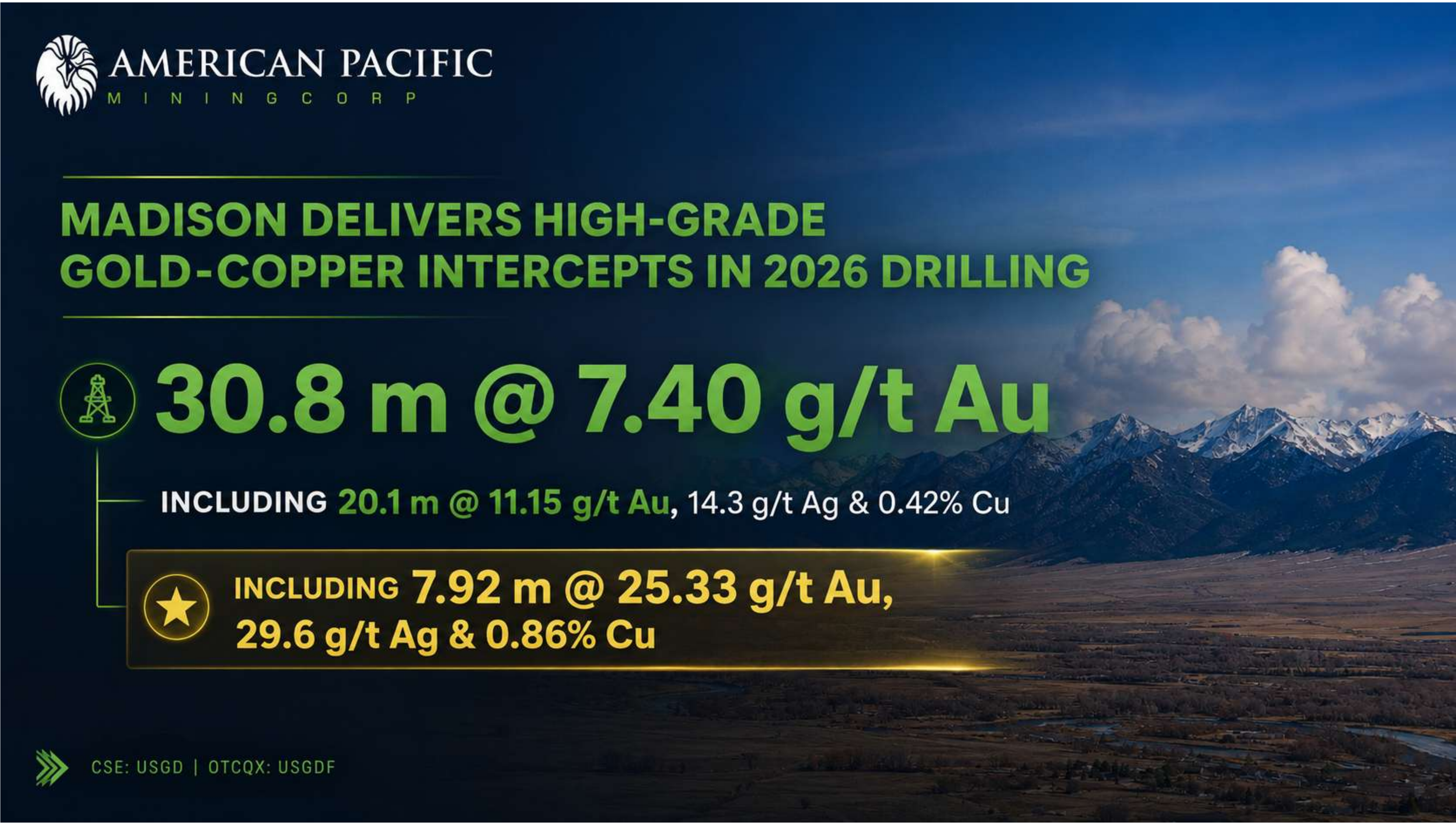
~$22M+ *

in equities

~$20 M

in potential milestone payments

*Estimated equity value as of August 31, 2026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