



KWESST Micro Systems Inc.

**BOLD INNOVATIONS
IN TACTICAL SYSTEMS
FOR DEFENSE & SECURITY**

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Company Overview — June 2021

Kwesst Micro Systems Inc. (OTCQB– KWEMF) (TSXV: KWE) – KWESST develops and commercializes high-value ultra-miniaturized technology applications that make a critical difference to the safety and operational effectiveness of personnel in the defense and security industries. The company's current portfolio of unique proprietary offerings include: its signature TASCSTM (Tactical and Situational Control System) for real-time awareness and targeting information from any source (including drones) streamed directly to users' smart devices and weapons; the autonomous GreyGhost™ soldier-portable micro drone missile system that defends against small hostile drones including swarms using high-speed kinetic impact; a Ground Laser Defense system to counter the emerging threat of weaponized lasers against personnel; and, the Phantom™ electronic battlefield decoy system to mask the electromagnetic signature of friendly forces with decoy signatures at false locations to deceive and confuse adversaries. All systems can operate stand-alone or integrate seamlessly with OEM products and battlefield management systems including Frontline, Edge, Killswitch and ATAK (Android Tactical Assault Kit) among others. KWESST also has developmental 'smart ordnance' projects including its "Shot Counter" system, which records the number and type of rounds fired, for optimized firearms maintenance and performance.

Company Statistics

Ticker: (OTCQB) – KWEMF

Price (06/22/2021): \$0.6497

52 Week Range: \$ 0.65 - 1.95

Shares Outstanding: 47,253,179

Market Cap: \$31,196,549

Source: OTCMarkets.com, Yahoo Finance & SEC.gov

Recent News

June 8th, 2021 - KWESST Extends Investor Relations Agreement with Emerging Markets Consulting

May 7th, 2021 - KWESST To Hold Investors Update Call on Tuesday May 11th, 2021 at 2:00 PM EDT

April 20th, 2021 - KWESST Announces U.S. Patent Award for Phantom(TM), Qualifies for Government Programs

April 14th, 2021 - KWESST Announces Appointment of VP Operations and Full-Time Engagement of Existing CFO

February 3rd, 2021 - KWESST Releases Video and Photos Of TASCs IFM For 81 mm Mortar in U.S. Military Exercises

KWESST Investment Catalysts

- + A focused mission in a growing sector of the global defense and security industry.
- + Accomplished management and board
- + Diversified products, customers and markets
- + Strong industry partnerships
- + International market reach through an established network of representatives
- + Milestone achievements and strong revenue visibility
- + Scalable operating model with outlier margins
- + IP portfolio of unique core technologies with multiple applications



Key Management

David E. Luxton, Executive Chairman

Mr. Luxton is a recognized entrepreneur in the defense and security industry. He was formerly an infantry officer and senior official with the Canadian and British governments before leading the global build-out of successive defense and security companies, including Simunition, a world leader in simulated munitions for close quarters combat training. He led the build-out of Allen-Vanguard, which became a world leader in Counter-IED solutions, where he remains Chairman. He is also former Chairman of United Tactical Systems, a world leader in non-lethal munitions systems.

Jeff MacLeod, Founder, President, CEO & Board Member

Mr. MacLeod is a former Canadian RCME officer and served as System Engineer for three major Army Crown Projects before moving to the private sector. For almost twenty years he was General Manager of Diemaco/ Colt Canada. He is an expert in the Small Arms and Soldier Systems field as well as all aspects of manufacturing. He formed KWESST in 2017 to pursue opportunities in the networking and digitization of legacy and future weapons systems.

Steve Archambault, CFO,

Mr. Archambault began his career as a CPA, CA, with Ernst & Young LLP, followed by senior finance positions at AXIS Capital, a global insurer and reinsurer, and more recently had CFO roles with small-cap public Canadian companies listed on the TSX Venture Exchange and Canadian Securities Exchange in media broadcasting technology and health and wellness industries.

Investor Relations Contact

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17(B) Compensation Disclosure:

Compensation Disclosure: Section 17(b) of the Securities Act of 1933 requires that any person that uses the mails to publish, give publicity to, or circulate any publication or communication that describes a security in return for consideration received or to be received directly or indirectly from an issuer, underwriter, or dealer, must fully disclose the type of consideration (i.e. cash, free trading stock, restricted stock, stock options, stock warrants) and the specific amount of the consideration. In connection therewith, EMC has received the following compensation and/or has an agreement to receive in the future certain compensation, as described.

EMC has been paid \$325,000 from Kwesst Micro Systems Inc. for various marketing services including this Factsheet.
<https://emergingmarketsllc.com/disclaimer>

Signature system: "TASCS" - Tactical Awareness and Situational Control System

- ✦ An App and snap-on weapon adaptor that enables real-time streaming of situational awareness data of any kind from any source, including drones, direct to smart display devices and operational assets, for a common operating picture and networked engagement.
- ✦ TASCS networked display with input from any source including drones. Integrates with any Battlefield Management System including ATAK.



TASCS Indirect Fires Module (IFM)

Vehicle-mounted .50 CAL



MK 19 AGL



40MM grenade Launcher



60MM mortar



81MM mortar



Networked common operating picture and targeting among squad members and their weapon systems



TASCS Integration of drones with ground weapon systems
Drone video feed to ground forces and their weapon systems

TASCS Observation and Direct Fire (sniper)
TASCS Networked Optical Reconnaissance Sensor (NORS)

Market Development Strategy

- ✦ Direct engagement and collaboration with key customer groups for initial systems introduction and trials, with a focus on Special Forces units around the world that have urgent requirements, discretionary funds and a short sales cycle.
- ✦ Formal Teaming Agreements with major defense industry contractors for extended pull-through to their customer programs internationally.
- ✦ An established network of international representatives in dozens of countries.



ManTech

AeroVironment

LMT

SAMSUNG

This communication includes forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Our actual future results may be materially different from what we expect due to risks related to our ability to raise additional funds, the size and growth potential of the markets for our technology, our ability to serve those markets, the rate and degree of market acceptance of our products, future competition, our ability to protect our intellectual property rights and other risks, uncertainties and assumptions, including those described under the heading "Risk Factors" in our filings with the SEC. These forward-looking statements speak only as of the date of this communication and the Company undertakes no obligation to revise or update any forward-looking statements for any reason.